



The Retirement Counselling Service

2012 MIXED COMPANY

RETIREMENT PREPARATION

SEMINARS

Apex House, Chiltern Avenue, Amersham, Bucks HP6 5AE

Tel: 01494 433553

Fax: 01494 724433

Email: Dwildey@call-rcs.co.uk

web: www.the-retirement-site.co.uk

EXAMPLE PROGRAMME MIXED COMPANY RETIREMENT PREPARATION SEMINAR

Day 1

- 9.40am Meet fellow delegates over Tea or Coffee
- 10.00 **INTRODUCTION**
- 10.05am **PREPARING FOR THE NEXT STAGE OF LIFE**
 - What will change and how will I cope?
 - Less money, more time?
 - Effect on partner, family?
 - A positive view of the future
- 10.55am **Tea/Coffee**
- 11.15am **WHAT WILL THE STATE PROVIDE?**
 - How much and when will State pay a pension?
 - National Insurance, what it buys and when you stop paying
 - Other benefits for you and your family
- 12.45pm **LUNCH** (with an opportunity for a private word with the Benefits Specialist)
- 2.00pm **UNDERSTANDING YOUR COMPANY OR PERSONAL PENSION**
- 2.45pm **Tea/Coffee**
- 3.05pm **HEALTH IN RETIREMENT**
 - Positive health aspects
 - Keeping body and mind fit
 - The choices open to us
- 4.30pm **End of Day One**

Day 2

- 9.30am **REFLECTIONS ON DAY 1**
- 9.45am **PLANNING YOUR FUTURE**
 - Moving home – pros and cons
 - Reorganising your home for retirement
 - Security – for yourself and your possessions
 - Income from your home?
 - Private Medical Insurance/long-term care provision
- 10.30am **A LOOK AT TAX**
 - Your personal taxation situation
 - Self assessment
 - Making the most of independent taxation
 - Capital Gains Tax
 - Wills and Inheritance Tax
- 11.30am **Tea/Coffee**
- 11.45am **INCOME, SAVINGS AND INVESTMENTS**
 - Working out your new income - budgeting
 - Investments for income and capital growth
 - Financial Advisors – how to choose and use successfully and their charges
- 1.00pm **LUNCH** (An opportunity for a quiet word with the Finance specialist)
- 2.15pm **USING YOUR RETIREMENT TIME**

There will be 2000+ extra non-working hours available for

 - Developing existing and new interests
 - Satisfying ambitions
 - Travel and holiday ideas
 - Further work opportunities (full, part-time, paid or voluntary)
- 3.15pm **OPEN SESSION, SEMINAR REVIEW AND CLOSE**
- 3.30pm **End of Seminar**



INVESTOR IN PEOPLE

MIXED COMPANY SEMINARS

These two-day residential courses, held in specially selected hotels throughout the country are designed to provide real practical help in assisting employees and their partners make the transition from full-time work towards retirement, recognising that not all who retire nowadays necessarily wish to stop working.

The style of our courses is informal and conversational. Co-ordinated by our full-time Counsellors, supported by a team of specialist presenters, we aim to make the two-days informative, stimulating and, most importantly **fun**.

Because we have no connection nor allegiance to anyone in the finance services industry no products or services will be sold. Our aim is to provide attendees with the necessary information to enable them to make informed choices concerning their future. Sessions are flexible and a participative approach is adopted so that the needs of each delegate are met.

The price of these non-executive open seminars is £410 per delegate £359 per partner This provides for the two day programme, overnight accommodation, and all meals as well as a comprehensive information manual.

The non executive Lake District seminar fee is £555 per delegate and £495 per partner . This includes 2 night's accommodation, programme, meals and a conducted tour of the picturesque Lakeland sights.

In addition non-residential seminars are held in London, March and December . The fee of £320 per delegate £270 partner provides for the two day programme, lunches and refreshments plus manual. Overnight accommodation can be arranged if required.

All prices exclude VAT

To make a booking, or for details of our executive/senior management seminars, our bespoke in-house Retirement, Redundancy and Early Planning courses please phone Shirley on 01494 433553 or email us on Dwildey@call-rcs.co.uk

The Retirement Counselling Service SCHEDULE OF MIXED COMPANY RETIRMENT PREPARATION SEMINARS

2012

JANUARY

9-10 Brighton

FEBRUARY

6-7 York
20-21 Executive, Cotswolds
27-28 Bath

MARCH

5-6 Windsor
19-20 Stratford upon Avon
26-27 London (Non residential)

APRIL

22-24 Lake District
30- 1 May York
30-1 May Executive, Cotswolds

MAY

14-15 Brighton
21-22 Bath

JUNE

11-12 Executive, Cotswolds
25-26 Stratford upon Avon

JULY

2-3 Brighton
15-17 Executive, Grasmere
22-24 Lake District

AUGUST

6-7 York
13-14 Windsor

SEPTEMBER

3-4 Bath
10-11 Brighton
17-18 Stratford upon Avon
23-25 Lake District

OCTOBER

1-2 York
15-16 Windsor
29-30 Executive, Cotswolds

NOVEMBER

12-13 Bath
19-20 Stratford upon Avon
26-27 Executive , Cotswolds
26-27 York

DECEMBER

3-4 London (Non-residential)

Book on the Web

If you prefer you can book places directly from www.the-retirement-site.co.uk

MIXED COMPANY HOTELS

Bradford-upon-Avon, BATH



27-28 FEBRUARY
21-22 MAY

3-4 SEPTEMBER
12-13 NOVEMBER

The Leigh Park Hotel, situated north of the pretty Saxon town of Bradford-upon-Avon and only six miles from the City of Bath, is a classical Georgian Country House standing in five acres of tranquil, landscaped gardens with its own walled garden and vineyard. Privately owned the Leigh Park is a thoroughly relaxing venue with a unique warmth and charm, specialising in personal service to make your stay as comfortable as possible.

BRIGHTON



9-10 JANUARY
14-15 MAY

2-3 JULY
10-11 SEPTEMBER

The Kings Hotel, a grade 2 listed building, retains all the character and elegance of the Regency period, without compromising on comfort. Situated on the sea front, it is within walking distance of the Lanes and Royal Pavilion.

LAKE DISTRICT (Grange-over-Sands)

22-24 APRIL
22-24 JULY

23-25 SEPTEMBER

Set amongst private landscaped gardens and natural woodland, the family run Grange Hotel boasts excellent cuisine, extensive leisure facilities and unrivalled customer care. A short drive to Lake Windermere, Grange-over-Sands is a small Edwardian town known as “the Riviera of the Lakes”.



LONDON UNION JACK CLUB (Non Residential)

26-27 MARCH
3-4 DECEMBER

The Union Jack club is situated opposite Waterloo Station and is within walking distance of the Old Vic, the Festival Hall and excellent public transport to the West End of London



STRATFORD UPON AVON

19-20 MARCH
25-26 JUNE

17-18 SEPTEMBER
19-20 NOVEMBER

The Grosvenor Hotel is a delightful Grade II listed Georgian hotel ideally located in the historic market town of Stratford upon Avon. The Best Western Grosvenor prides itself on its courteous and efficient service in a relaxed and friendly atmosphere.



EXECUTIVE SEMINARS

DATCHET, WINDSOR



5-6 MARCH
13-14 AUGUST

15-16 OCTOBER

The 4 star Manor Hotel, overlooking The Green and nearby banks of the River Thames, has been offering hospitality for over 300 years. Recently refurbished with individually designed bedrooms, The Manor offers British cuisine with a fusion of worldly ingredients in rustic surroundings.

YORK



6-7 FEBRUARY
30 APRIL-1 MAY
6-7 AUGUST

1-2 OCTOBER
26-27 NOVEMBER

A short walk from the City centre, the family run Mount Royale, a William IV listed building with beautiful gardens and delightful interiors, offers a friendly service in a country house hotel atmosphere.

BIBURY COURT HOTEL, COTSWOLDS

Set in what has been described as 'the most beautiful village in England' Bibury Court is renowned for its unpretentious atmosphere & friendly hospitality. Boasting an award winning restaurant, the provenance of the seasonal food: fresh & local



20-21 FEBRUARY
30 APRIL – 1 MAY
11-12 JUNE

29-30 OCTOBER
26-27 NOVEMBER

WORDSWORTH HOTEL, GRASMERE, LAKE DISTRICT

15-17 JULY



Set in its own grounds in the picturesque village of Grasmere, the hotel has a reputation for the high quality of its accommodation and hospitality. The AA rosette award winning restaurant serves dishes prepared with skill and imagination. Peaceful lounges overlook landscaped gardens and the indoor pool opens on to a sun-trap terrace.

The executive seminars are designed specifically for executives, senior managers and other professionals.

For further details and a copy of our executive Retirement Preparation seminar brochure please contact us