



EXECUTIVE / SENIOR MANAGERS RETIREMENT PREPARATION SEMINARS 2019

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What is retirement?

Retirement is a new beginning which affects both you, the retiree, and your family and friends equally.

For some, the prospect is welcome, others may be less sure. Whatever your feelings, life will change as new opportunities emerge and, at long last, you regain full control. No more deadlines, targets or 'mission statements' unless they are set by you for your own reasons and to your own standards. While personal responsibilities may remain, even they change and there is a new freedom to choose how you conduct your life.

As in any fresh venture, retirement is a time when new skills and attitudes need to be developed. Relationships, habits and long held assumptions may need to be reviewed and ideas and points of view from other people's experience considered. New information is required, plans need to be outlined and decisions made.

When you retire from your company it is the start of another life which may last 20, 30 even 40 years! How often have you said to yourself 'If I were to start again, what would I do?' Albeit a bit late and with perhaps a new set of ambitions, that is what retirement can offer.

RCS retirement seminars for senior executives provide the forum where relevant information is available and ideas and the implications of retirement can be explored.

About RCS and the seminars

For over 30 years we have been presenting seminars designed to provide real practical help in assisting people make the transition from full-time work towards retirement, recognising that not all who retire necessarily wish to stop working.

RCS Open Retirement Seminars provide the relaxed environment needed to explore these issues and the personal implications of retirement. They also allow time to look at the practical concerns while subject experts provide the relevant factual information.

Our Aim Whilst the challenges and opportunities of retirement will mean different things to different people we aim to make the seminars informative, stimulating and most importantly enjoyable.

Providing the opportunity to share concerns, points of view and aspirations with your peers in pleasant surroundings.

Our Approach

The style is informal and conversational. Seminars are co-ordinated by our full-time Counsellors supported by a team of specialists selected for their technical knowledge and presentational skills.

Health, benefits, taxation, pensions, investments are all covered. As we have no connection with the financial services industry our expert finance speakers are able to inform from an uninvolved, neutral standpoint.

Whilst recognising that sound financial planning is important we realise that money alone will not ensure a fulfilling retirement. Relationships, personal concerns and ambitions are equally important and are addressed in the seminars.

Who should attend?

Senior executives who are considering retiring, from their main career, in the next few years.

The seminars are designed specifically for executives, senior managers and other professionals. Couples are always encouraged to attend together because each will have their own questions and perspectives to consider.

“A course both my wife and I felt had achieved all (and more) than we hoped for”

“Lively, stimulating, interactive sessions which definitely helped to focus the mind”

“Course more than met expectations and was very enjoyable”

Executive Seminar dates 2019 and costs



THE THREE WAYS HOUSE HOTEL, COTSWOLDS

The privately owned Three Ways House Hotel has been the home of the Pudding Club for over 30 years. A Cotswolds village hotel, a little quirky but very welcoming with log fires in winter and an AA Rosette award Restaurant. The emphasis is on great customer service, they want you to feel at home. www.threewayshousehotel.com

Dates 2019

25-26 March

15-16 July

28-29 October

Cost (quoted net of VAT)

The fee for the executive seminars in the Cotswolds of **£740 per delegate (£640 partner)** includes overnight accommodation, all meals, dinner with wine, the two-day programme, plus a seminar information manual on CD rom or PDF.



MOUNT ROYALE HOTEL, YORK

The family run Mount Royale Hotel where you can be assured of a friendly professional service in a country house hotel atmosphere, as well as an award winning breakfast. Each bedroom is individually furnished and the gardens have a 'Tardis' effect with a real 'secret garden feel'.

Dates 2019

19-21 May

Cost (quoted net of VAT)

The executive seminars in York cost **£1005 per delegate (£820 partner)** The fee includes a champagne reception, two nights' accommodation, meals, wine, optional conducted tour of York Minster, plus a seminar information manual on CD rom or PDF.

Programme - Cotswolds

The Three Ways House Hotel
Chipping Campden
(home of the Pudding Club)



*Executive/Senior Managers
Retirement Preparation Seminars*

Day One - Monday

- 9.15am Meet delegates over
Tea/Coffee
- 9.30am INTRODUCTIONS
- 9.45am PREPARING FOR THE
NEXT STAGE OF LIFE
- 10.40am WHAT THE STATE
WILL PROVIDE

- 11.50am Tea and Coffee break
- 12.10pm LOOKINGATPRIORITIES
(NEW HORIZONS)
- 1pm Lunch*
- 4.15pm Afternoon tea
- 4.30pm TAXATION
- 5.30pm WILLS AND
INHERITANCE TAX
- 6.30pm End of Day One
- 7.45pm Pre-dinner drinks in the
bar
- 8pm Dinner

**After lunch you may wish to visit the nearby
award winning gardens at Hidcote Manor and
Kiftsgate Court, or perhaps visit Stratford upon
Avon which is just 10 minutes drive away.*

Day Two - Tuesday

- 9.30am INTRODUCTION TO
THE STOCK MARKET
- 10.45am Tea and Coffee break
- 11am YOUR HEALTH IN
RETIREMENT
- 12.30pm PERSONAL AND
OCCUPATIONAL PENSIONS
- 1pm LUNCH
- 2.15pm THOUGHTS ONACTIVE
AND PRODUCTIVE
LEISURE TIME
- 3.15pm Seminar Review
- 3.30pm End of Seminar

Programme - York

Mount Royale Hotel, York

Day One - Sunday

- 4pm - 4.30pm Meet delegates over
Cream Tea
- 4.30pm INTRODUCTIONS
- 4.45pm – 6.15pm ADJUSTMENT TO
RETIREMENT
- 7.15pm Champagne
reception
- 7.45pm Dinner

Day Two - Monday

- 9.30am STATE BENEFITS
- 10.45am Tea and Coffee
- 11.00am PLANNING YOUR
FUTURE

- 12.15pm End of morning
session

- 12.30pm Buffet Lunch
*After lunch an optional guided tour of
York Minster. Alternatively, you can
shop in the Shambles or just relax
around the hotel, perhaps enjoying a
sauna and/or hot tub.*

- 4.15pm Tea and Biscuits
- 4.30pm TAXATION,
INHERITANCE TAX
AND WILLS
- 6.30 End of day 2
- 7.45pm COCKTAILS
- 8.00pm DINNER

Day Three - Tuesday

- 9.30 AN INTRODUCTION TO THE
STOCK MARKET

- 10.30am Tea and Coffee
break

- 10.45am YOUR HEALTH IN
RETIREMENT

- 12.00pm THOUGHTS ON
ACTIVE AND PRODUCTIVE
LEISURE TIME

- 1pm Seminar review and
end of seminar
- 1.15pm Lunch and
goodbyes



Client comments

“A very informative course presented in a professional and friendly manner”

“Thought provoking and well presented”

“Excellent course in lovely surroundings. Got a great deal from interaction with other delegates”

“At the risk of sounding boring or patronising both my wife and I felt the seminar was superb”

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